Report Studio eBook

Built-In AMS Analytics and Interactive Reporting Solutions

MemberSuite

Make Better Data-Driven Decisions with User-Friendly Analytics and Interactive Reporting Solutions

MemberSuite's Report Studio offers robust and user-friendly reporting solutions to meet your unique needs, save staff time, and empower your organization to perform in-depth analysis of your centralized data.

Report Studio

Self-Service

Build your own charts, reports and dashboards from scratch

Interactive Reporting

Configure 60+ standard reports

Dashboards & Analytics

Leverage 5 pre-built dashboards

Community

Share and access report templates from our community of users.

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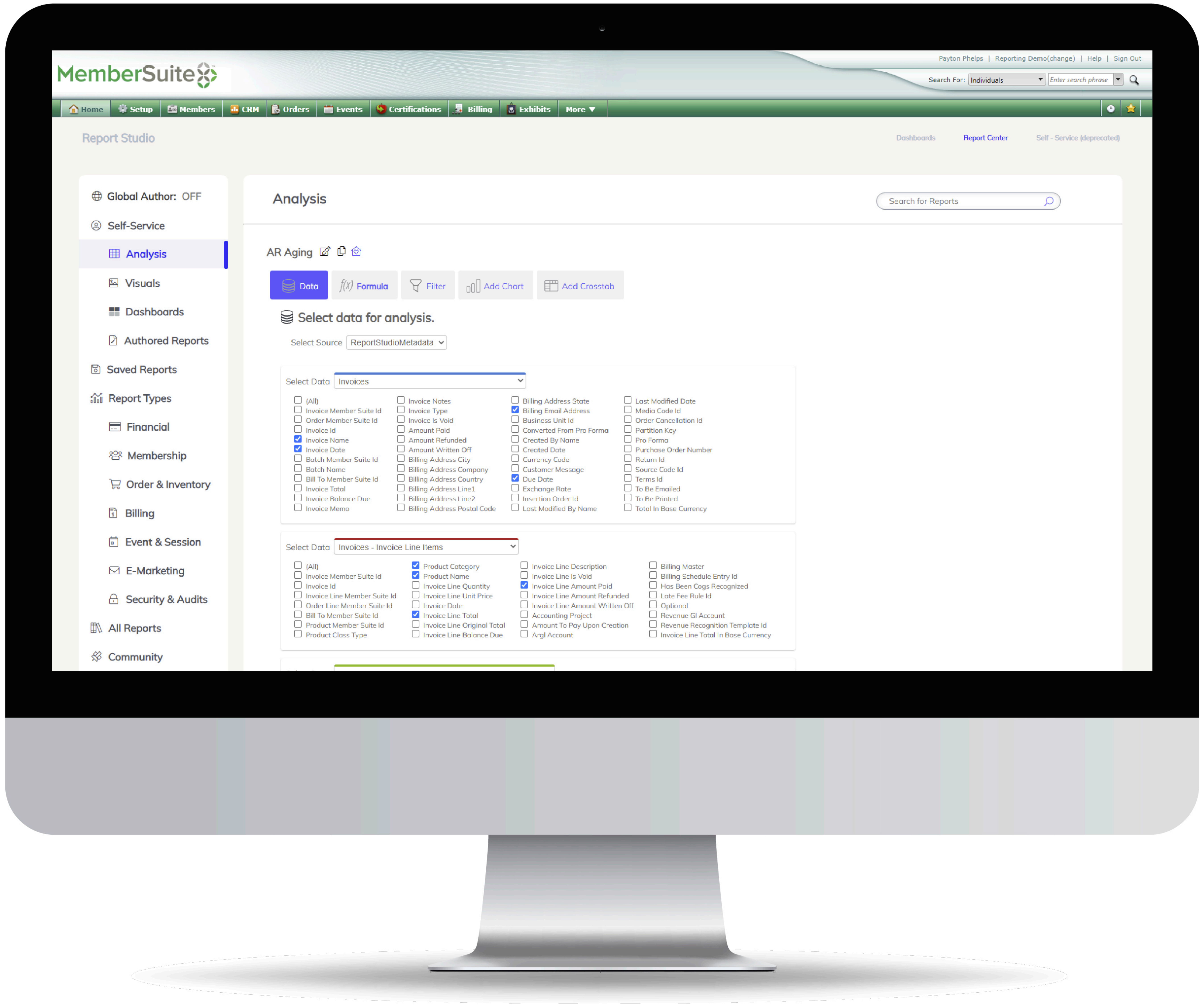
Self-Service



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Get Advanced, Self-Service Reporting & Data Analysis Capabilities

Report Studio's Self-Service reporting solution will empower you to build your own data visualizations, design reports, and create dashboards from scratch to perform in-depth analysis of your organization's data.

Data Access at Your Fingertips. Report Studio's Self-Service solution gives access to the data you need and does the hard work of pulling multiple tables into one - no technical database expertise needed.

Robust Data Visual Builder. Use dropdown menus to easily select data and create charts, graphs and tables.

Dynamic Data Visuals. Improve data analysis by leveraging tools such as drill down to create dynamic visuals in a few simple steps.

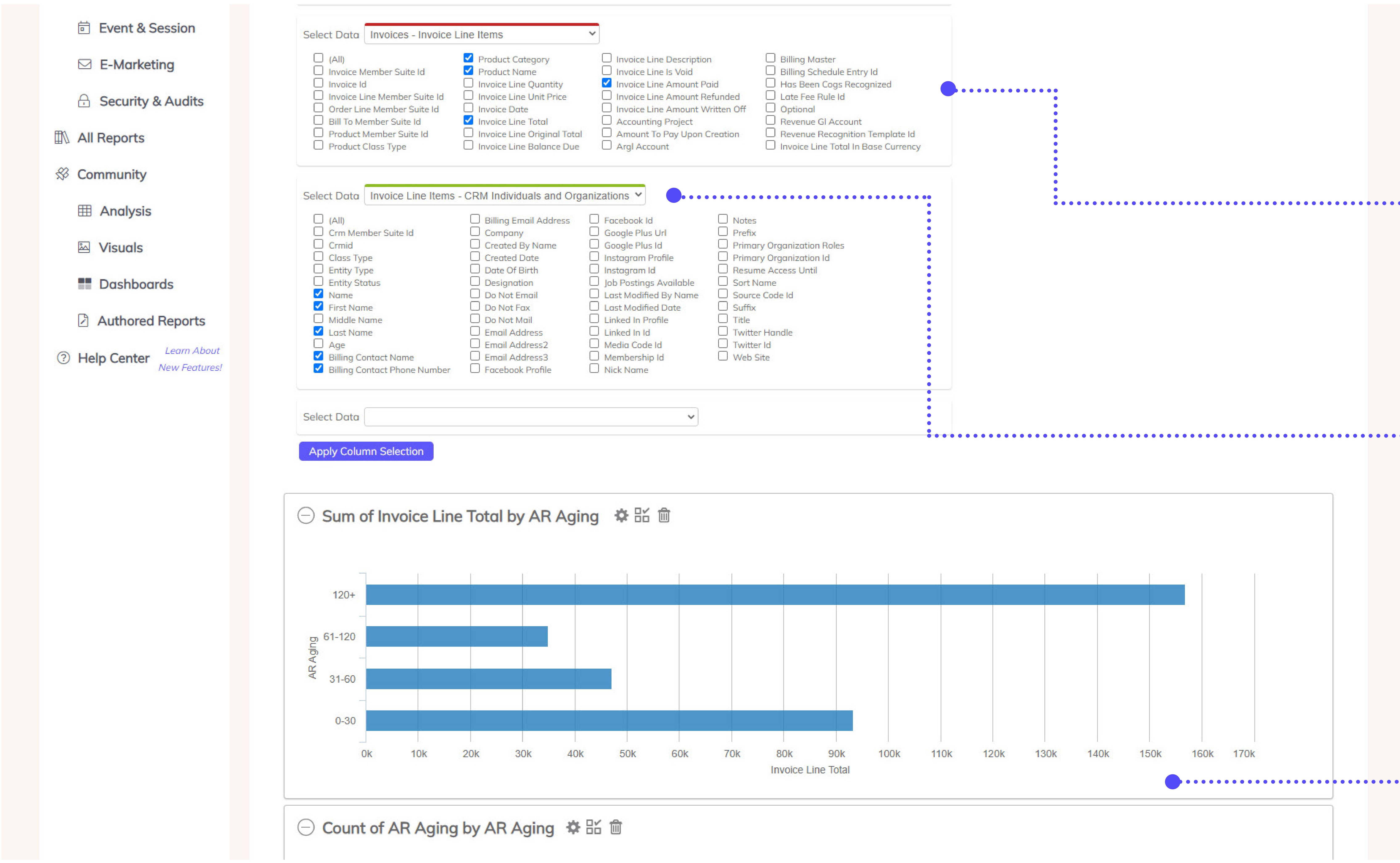
Streamlined Cross-Departmental Analysis. Save time by combining data from multiple modules to get a complete picture of performance.

User-Friendly Report and Dashboard Creation. Select any of your saved custom visuals to easily design branded reports or create dashboards.

Flexible Sharing Options. Share dashboards, analysis, visuals, and reports with other MemberSuite users and schedule reports to be delivered to anyone via email.

Build Visuals

Build charts, graphs, and tables and save them to your Visual Gallery. Leverage any visuals you create to design reports and dashboards.



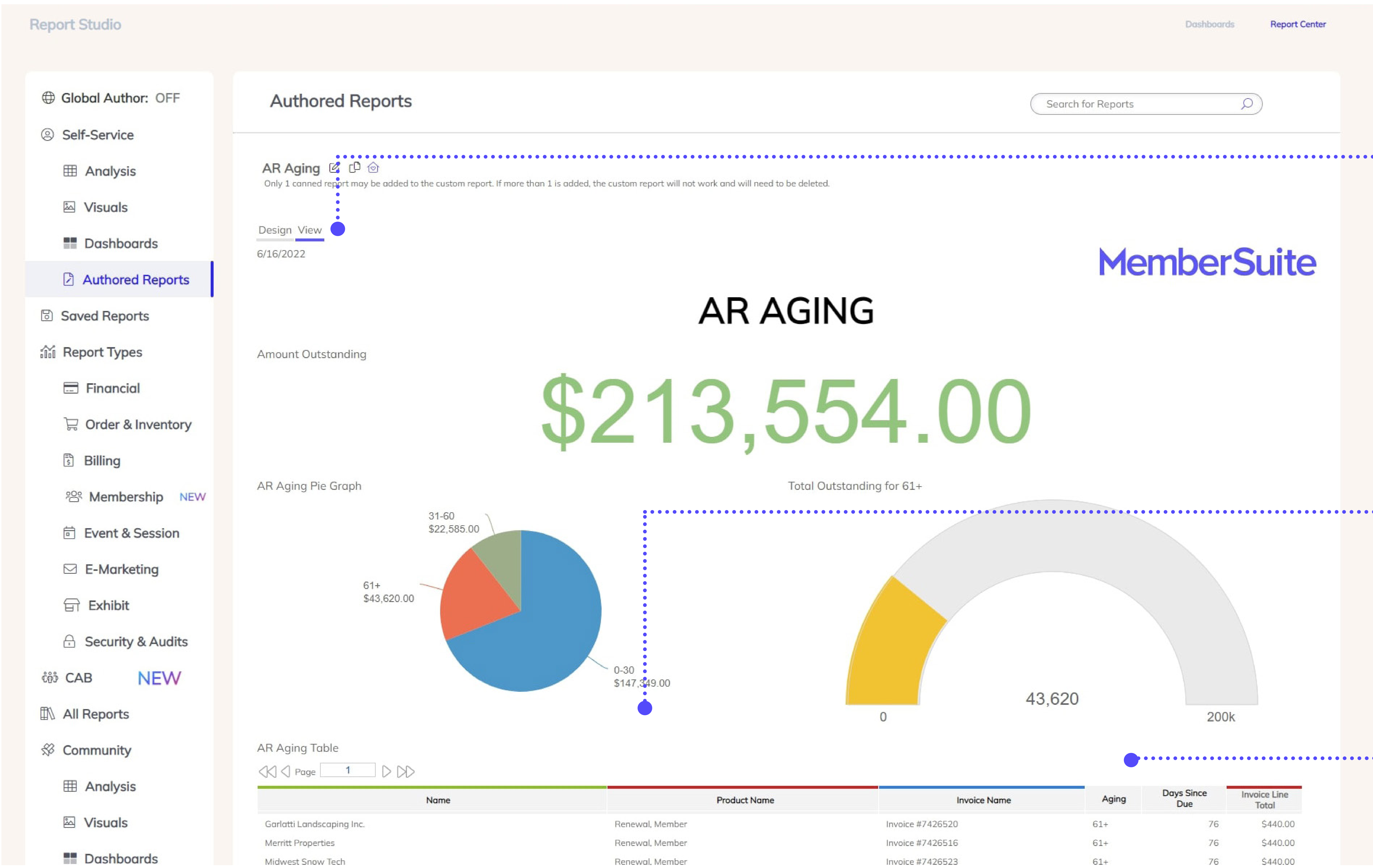
Access and select data you need from any module in MemberSuite

Use dropdowns to build visuals

Easily visualize your data, change chart types, turn filters on/off, or swap data columns and watch visuals update in real time

Design Reports

Select any of your saved visuals to easily design, save, edit, duplicate, print, share, and schedule branded authored reports.



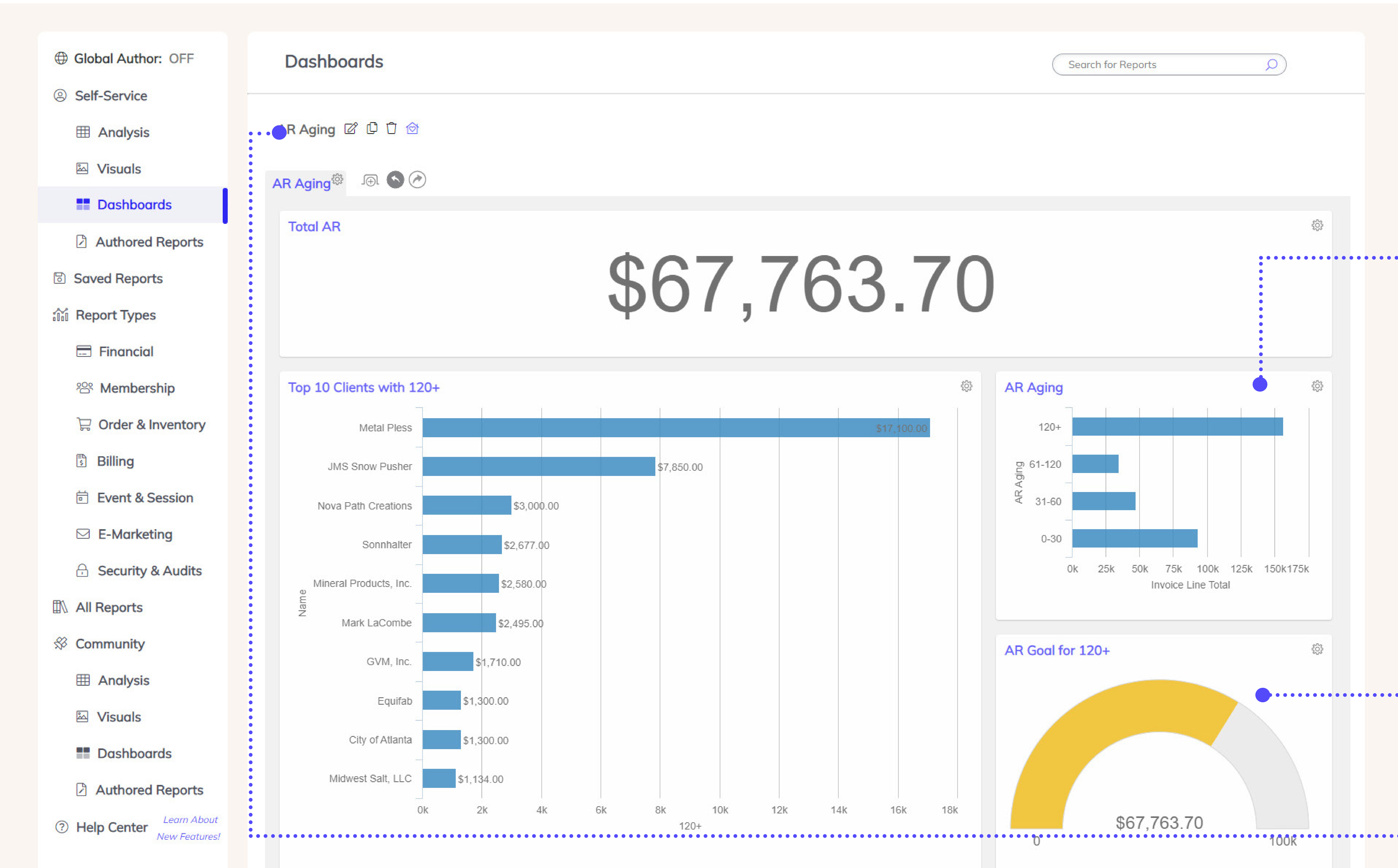
View how the final report will be rendered before sharing with others

Drag and drop to add rows, spaces, visuals, images, links, and text to design your report

Choose multiple visuals from your Visual Gallery to tell your story

Create Dashboards

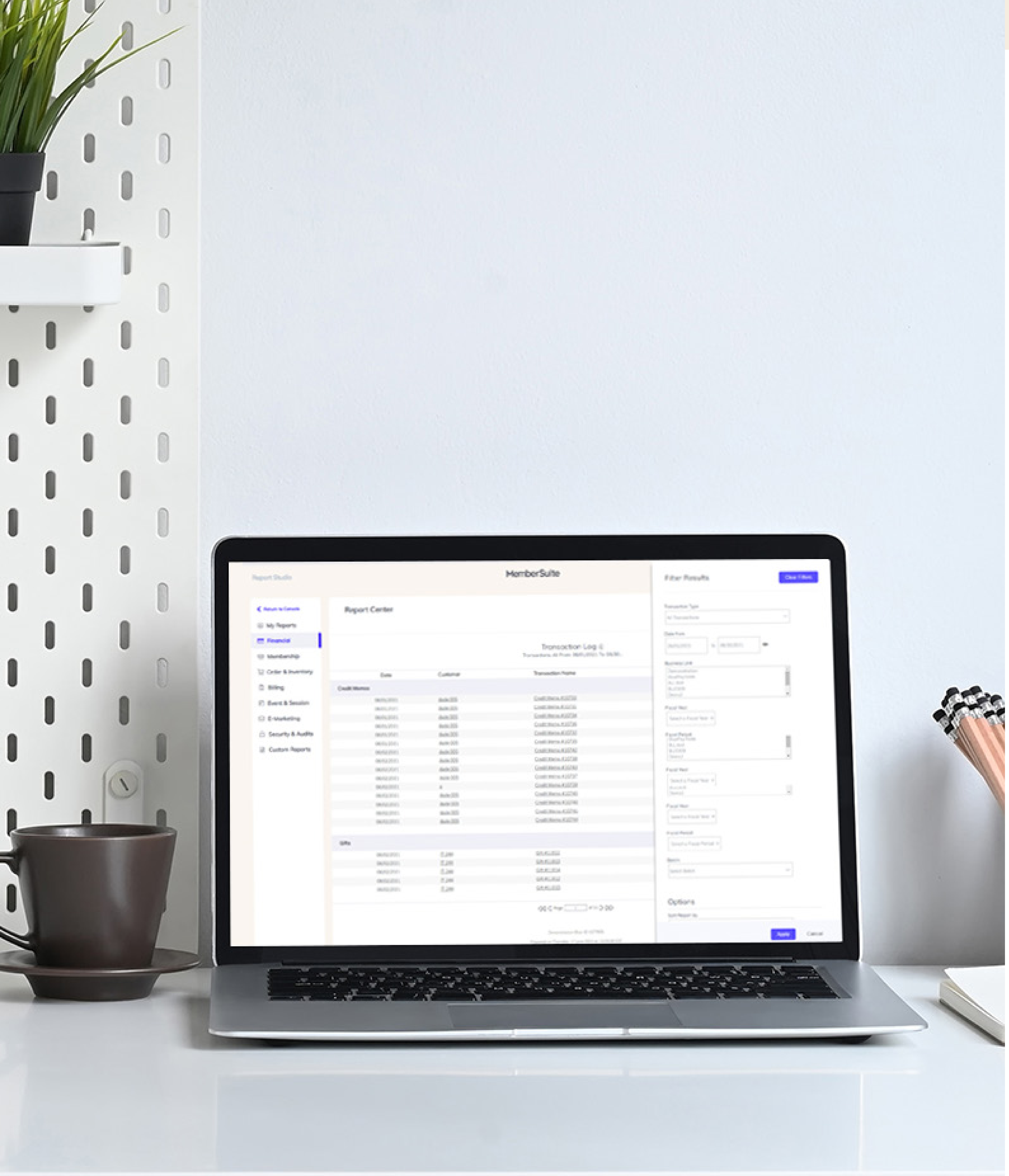
Select from your visuals and create dashboards to quickly monitor your organization's performance in real-time from one place.



Quickly find and add multiple visuals from your Visual Gallery

Auto-save your dashboard and share it with other users

Add and rename dashboard tabs to organize your visuals



Interactive Reporting

Save Time with Highly Configurable Interactive Reports

Report Studio's Interactive Reporting gives you access to a wide variety of pre-built reports that can be tailored to display the information that is most meaningful to the way you do business.

Modern User Interface. Enjoy a modernized user interface that offers a great user experience.

60+ Standard Reports. Get access to a variety of pre-built reports to monitor Billing, Certifications, E-Marketing, Events, Sessions, Financials, Membership, Orders and Inventory.

Powerful Configuring Options. Configure reports to meet your needs by adding/removing columns, grouping, sorting and filtering.

Information icons. Hover over the icon to read the report's overview and understand its content.

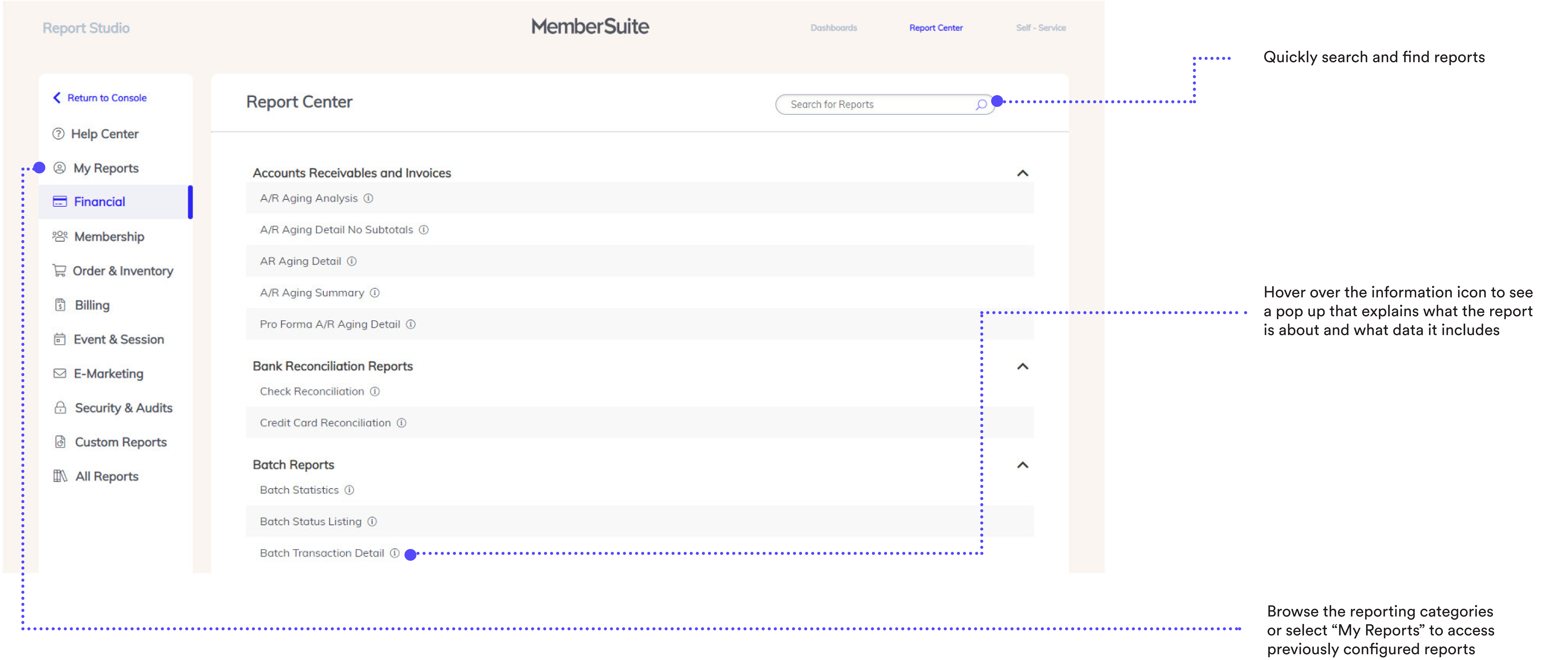
Time-Saving Functionality. Quickly search and find reports and leverage the My Reports section to access any report you previously configured.

Automated Multi-Recipient Report Delivery. Leverage the robust report scheduler to deliver reports to multiple recipients in a variety of formats (Excel, PDF, etc.), for static or dynamic dates.

Quickly Share Reports. Share reports with other MemberSuite users and schedule reports to be delivered to anyone via email.

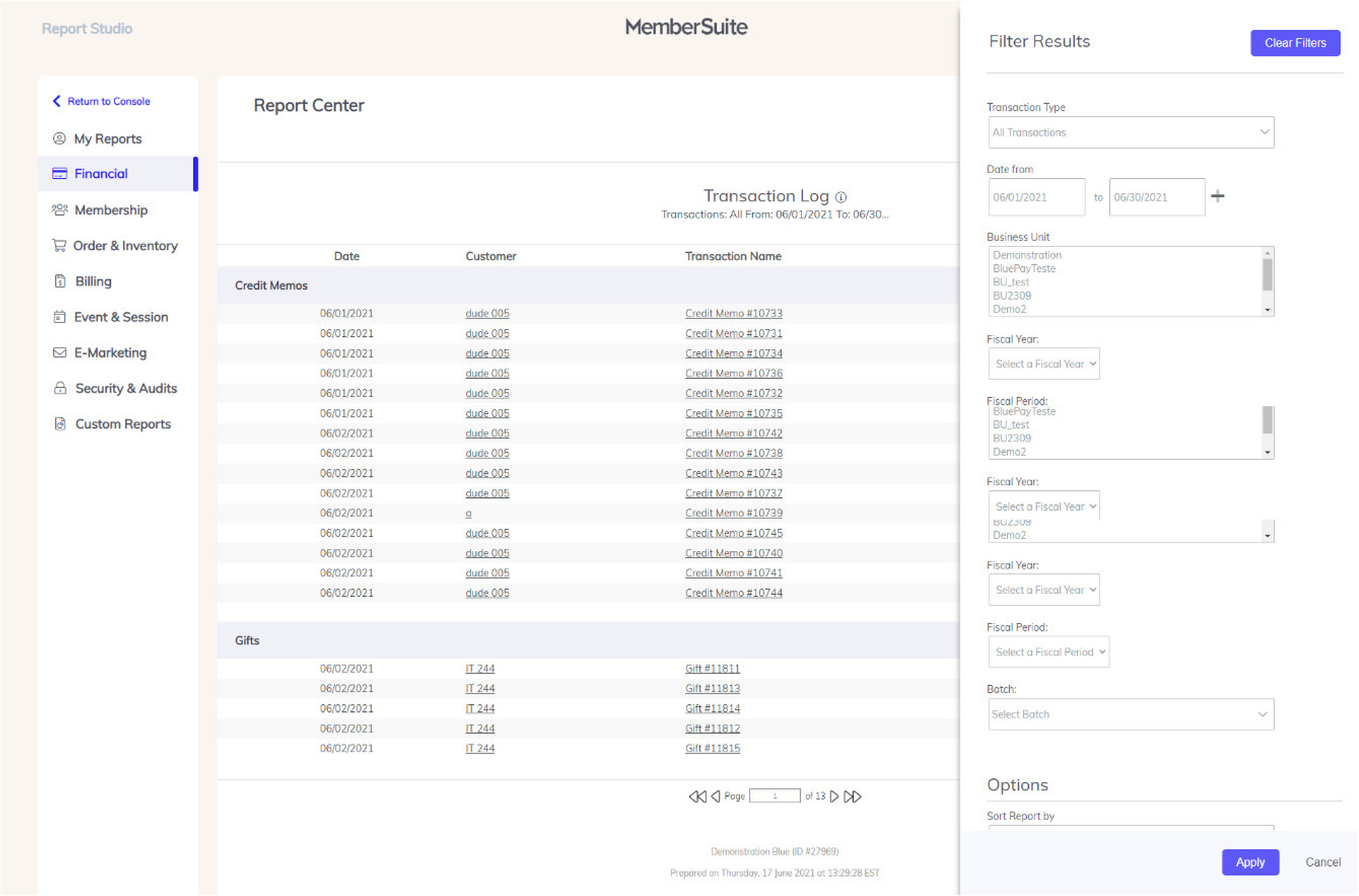
Find Reports

Leverage the user-friendly interface to browse the pre-built reports, save time, and start making sense of your data.



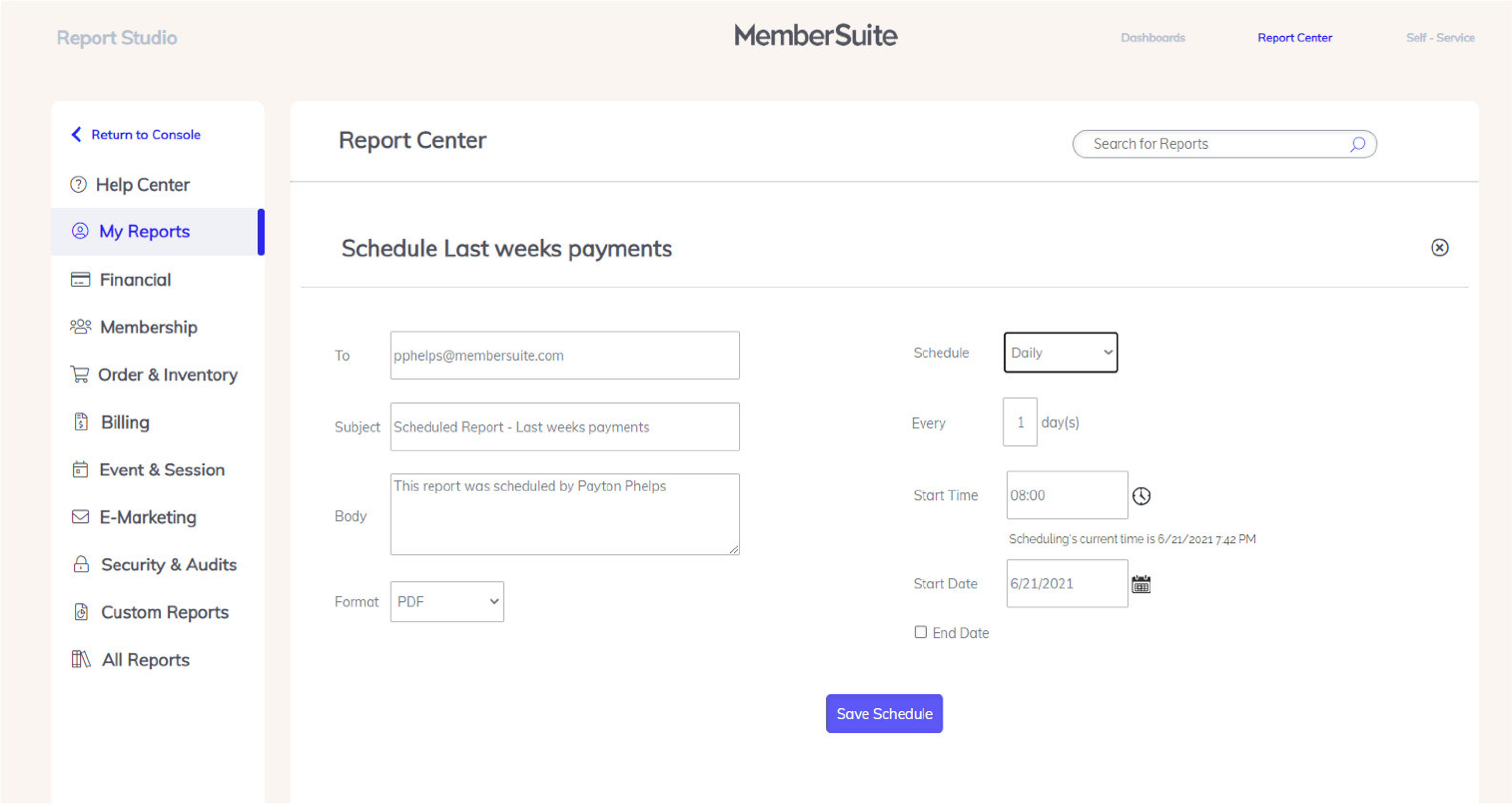
Configure Reports

Tailor any report to meet your data analysis needs by adding or removing columns, and grouping, sorting or filtering data.



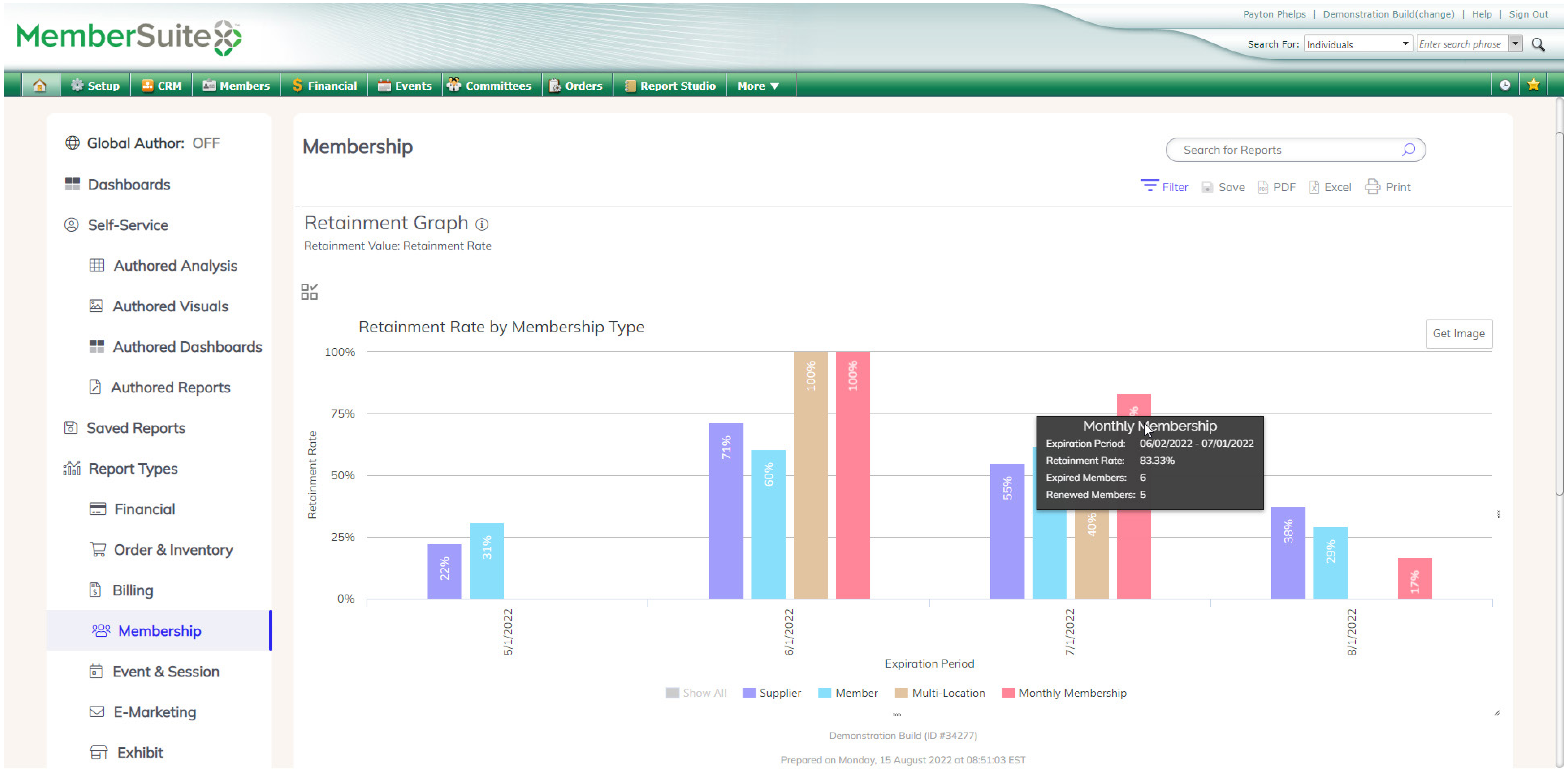
Schedule & Send Reports

Leverage the robust report scheduler to deliver reports to multiple recipients in a variety of formats (Excel, PDF, CSV, or HTML).

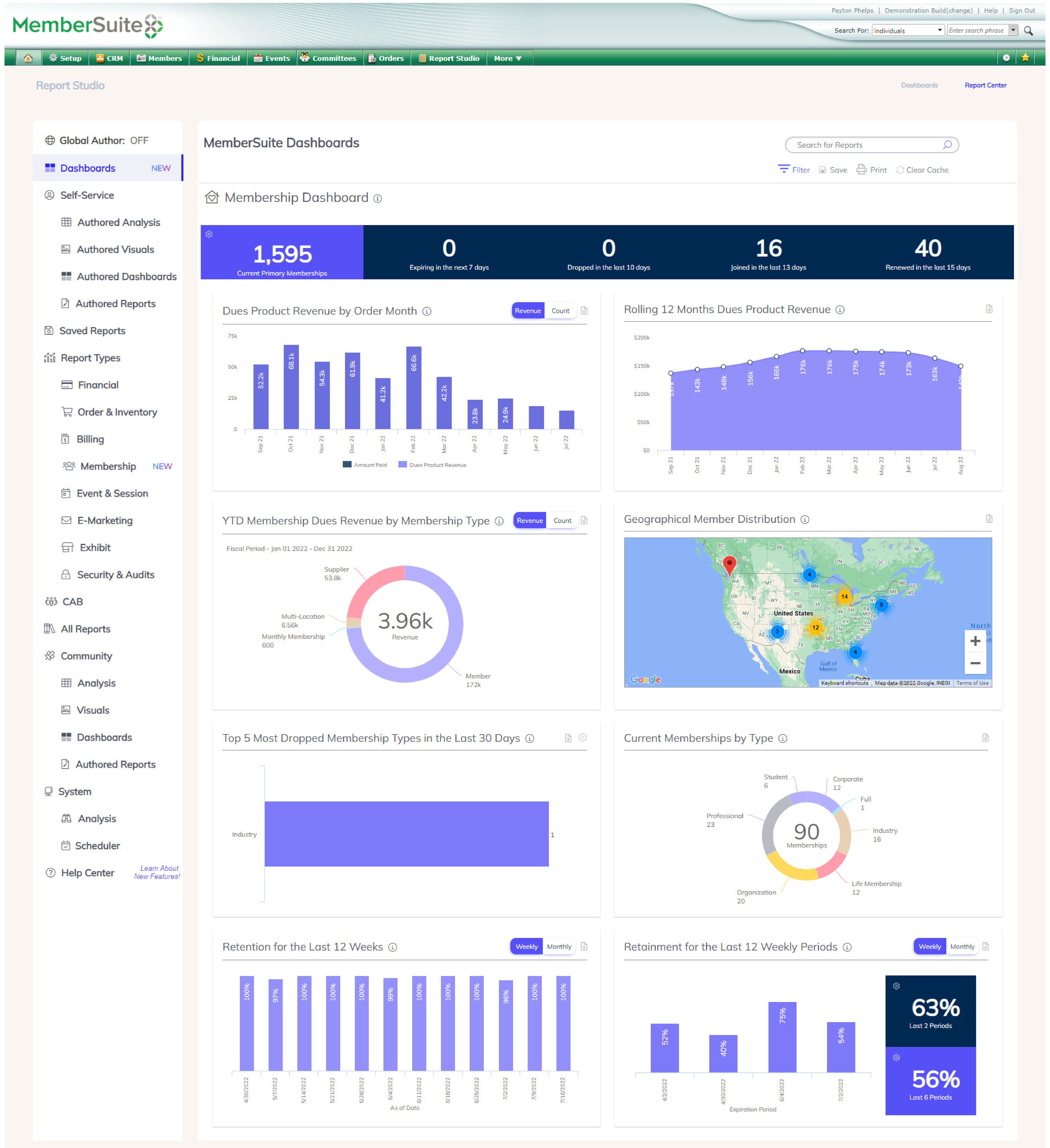


Analyze Performance Based on Snapshots of Historic Data

Understand if members are renewing with our built-in Retention & Retainment Reports based on historic data snapshots that are stored in our data warehouse.



Dashboards & Analytics



Monitor Your Organization's Health

Report Studio's Dashboards offer built-in data analytics for CRM, Events, Financials and Membership to keep an eye on your organization's health.

Quick Data Monitoring. Quickly monitor performance for CRM, Events, Financials, and Membership and click on any value to drill down to the data and take action.

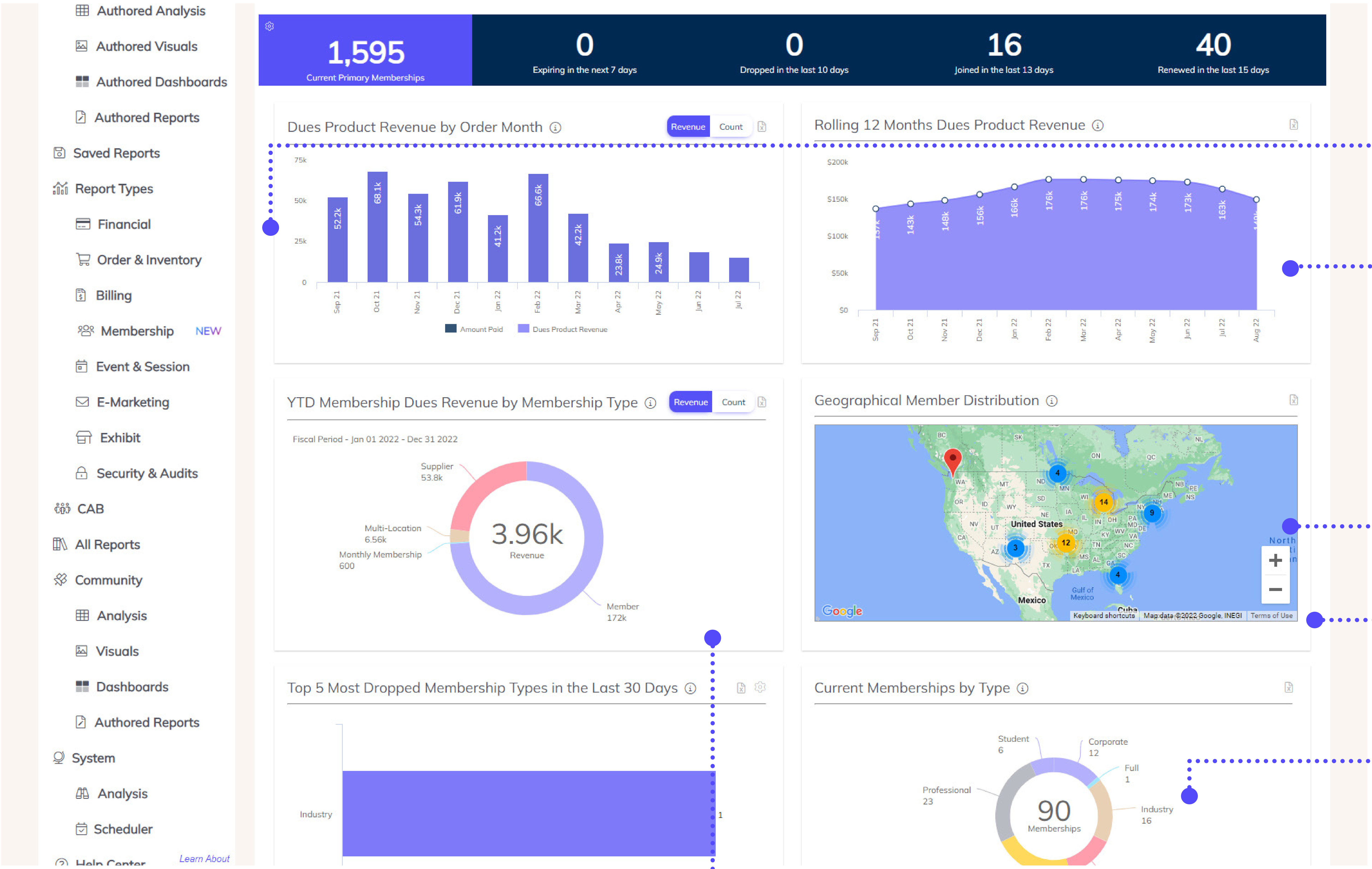
Configure Your Console Home Page. Choose the screen you want to land on every time you log into the staff console, including a specific report or dashboard.

Easy Filtering Options. Update the dashboard's data by selecting different filter options within each dashboard.

Data Download and Export. Quickly download charts and export dashboard data to Excel or PDF to investigate further.

Get a Snapshot of Membership

See membership count and revenue, geographical distribution, membership conversion rates, and more.



Settings icon lets you update membership stats time frame (e.g. last 30 days)

Click on any value to see the filtered data, drill down, export to excel, and take action or investigate further

Quickly export the data behind a chart with one click

Determine where to host events based on member concentration locations

Toggle between count and revenue to update the chart

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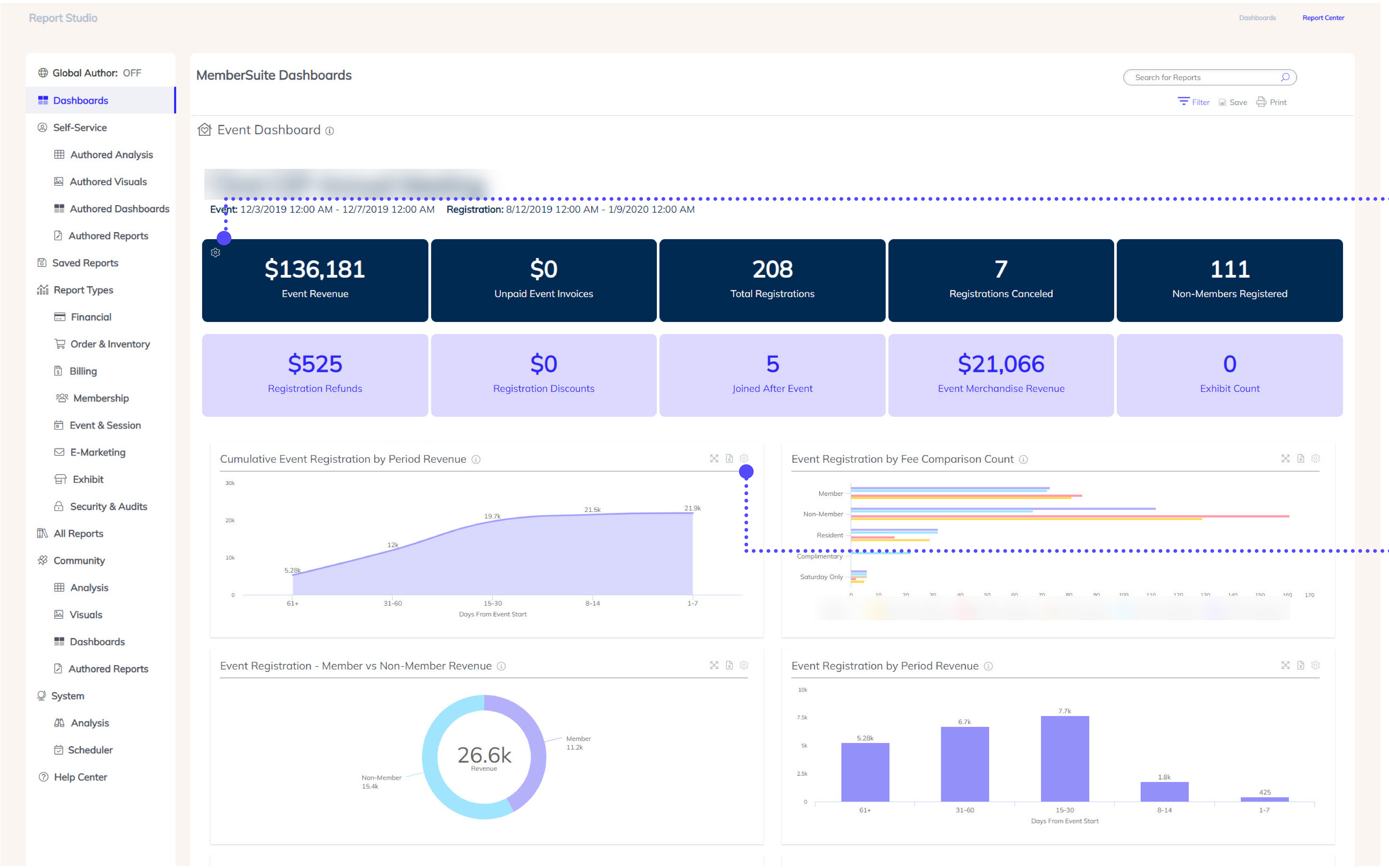
See How Your Event is Trending

Track event registrations, see revenue at-a-glance, and get a summary of your event's performance to see how it's trending in comparison to previous events.



Settings icon lets you update the card view. You can choose from 30 different views.

Settings icon allows you to update the graph panel view. Choose between 12 different graphs.

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To learn more about MemberSuite,

Request a Demo

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